

Case #:

Institution #:
Form A 5

Demographics

1. Zip code: _____
2. Year of birth (yyyy): _____
3. Year at start of RT (yyyy): _____
4. Age at start of RT: _____
5. Primary payment method: _____
 - 1 = Medicare
 - 2 = Medicare HMO
 - 3 = Medicaid, Medi-Cal, etc.
 - 4 = Blue Cross/Blue Shield
 - 5 = HMO
 - 6 = Champus/VA/TRICARE
 - 7 = Other insurance plan
 - 8 = Self-pay
 - 9 = Unknown
6. Secondary payment method: _____
 - 0 = Not applicable
 - 1 = Medicare
 - 2 = Medicare HMO
 - 3 = Medicaid, Medi-Cal, etc.
 - 4 = Blue Cross/Blue Shield
 - 5 = HMO
 - 6 = Champus/VA/TRICARE
 - 7 = Other insurance plan
 - 8 = Self-pay
 - 9 = Unknown
7. Race: _____
 - 1 = White
 - 2 = Black or African American
 - 3 = Asian
 - 4 = Native Hawaiian or Other Pacific Islander
 - 5 = American Indian or Native Alaskan
 - 6 = More than one race
 - 8 = Other
 - 9 = Unknown
8. Ethnicity: _____
 - 1 = Hispanic or Latino
 - 2 = Not Hispanic or Latino
 - 9 = Unknown

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9. Communicates in English _____

1 = No

2 = Yes, no problem

3 = Yes, with difficulty - language issue

4 = Yes, with difficulty - physical/psychological issues

9 = Unknown

10. Primary spoken language _____

1 = English

2 = Spanish

3 = Chinese (Mandarin, Cantonese etc.)

4 = Japanese

5 = Korean

6 = Vietnamese

7 = Tagalog

8 = French (Patois, Cajun, Creole etc.)

9 = German

10 = Italian

11 = Russian

12 = Portuguese (Creole)

13 = Polish

14 = Arabic

15 = Other, NOS

88 = Other (specify, below)

99 = Unknown

11. Other language, specified _____

If primary language is not (1) then,

12. Non-English speaking by history _____

1 = No

2 = Yes

13. Foreign language consent _____

1 = No

2 = Yes

14. Use of translator documented _____

1 = No

2 = Yes

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15. Marital/partner status _____

- 1 = Married
- 2 = Widowed
- 3 = Divorced
- 4 = Separated
- 5 = Never Married
- 6 = Living with partner
- 9 = Unknown

16. Question deleted

Note: **DO NOT** include any Personal Health Information (PHI) in these comments.

17: Comments: _____

18: Comments: _____

Questions 20-22 added

20. Did chart include init consultative report sent from RO to ref MD? _____

- 1 = No
- 2 = Yes
- 3 = Yes, Report in chart, but no indication it was sent to referring MD
- 4 = Yes, Report in chart, but pt self referred to the RO directly and no other MD indicated in chart
- 9 = Unknown

21. Did chart include tmnt summary report sent from RO to referring MD? _____

- 1 = No
- 2 = Yes
- 3 = Yes, Report in chart, but no indication it was sent to referring MD
- 4 = Yes, Report in chart, but pt self referred to the RO directly and no other MD indicated in chart
- 9 = Unknown

22. Was informed consent documented in the chart? _____

- 1 = No
- 2 = Yes, signed and witnessed consent document in chart
- 3 = Yes, consent process documented only (ICF not in the chart)
- 9 = Unknown